

Associates is pleased to present you with the solution to your capital requirements. We have developed our program to fulfill your needs in a timely and cost effective manner. During these difficult times in raising capital our program will solve your problems and enhance the profitability of your project. We will provide up to 100% of your capital needs. No upfront fees, low cost of funds, quick decisions are how we work for our clients.

Associates will provide funds to clients, on a timely basis, and take advantage of the opportunity that is currently available through the participation in a managed buy sell programs offered by a select few top financial institutions worldwide.

The program we have designed will provide the capital to the client via the managed buy sell programs we have available. We work through the top 25 Banks worldwide to provide our clients with the capital for their projects in a secure risk free program.

Our program is designed to allow us to provide capital for: the difficult deal, start up ventures, under capitalized projects that require 100% financing. If you are in need of immediate capital to continue your project or start your project we can have funds flowing to you in 4 to 6 weeks from submission of your package.

We give priority to projects that meet one or more of the following criteria:

- Humanitarian,
- Environmentally friendly,
- Reusable and/ or energy saving projects.
- Create employment
- Start up projects
- Resort Developments
- Mixed Use Developments
- Acquisition of Income producing property
- Refinance of Income producing properties for refurbishment or improvements.
- Refinancing for cash out considered.

We will consider projects located in all stabilized countries.

Associates Inc. will customize the program so that the funds will flow to you to meet your monthly cash flow requirements.

Our structure will allow us to expedite funding. We have no limit as to the amount of capital we can provide.

Please fill out the attached submission form and NCND form and submit it with the requested documents. You will have an initial review and results within 3 business days of receipt.

100% Capital infusion program opportunity
5 M to 2 Bn Available for each project. Larger projects considered

Associates will provide the capital for your project. We can provide you with up to 100% of your requirements. We will consider all types of projects.

We are interested in all transactions where there is a significant opportunity for value and/or cash flow enhancement. Acquisitions, start ups, company expansions, mergers, recapitalizations, partner buyouts, operating capital, inventions, research and development (R&D), real estate developments, hotels, resorts, apartment buildings, office buildings, mining projects, gas, energy, casinos, 5-Star Mobile Home Parks (more list below). If your project makes sense we can provide the funds.

Capital Amounts from 5 Million to 2 Billion.

No Principal payments,

No minimum equity requirement

No upfront fees

No appraisal required

We will consider projects regardless of location

Closing within 30 days to 45 days

Joint Venture programs at as little as a 30%/70% arrangement (less than what the interest costs would be on your project).

Broker fees, origination fees all come out of the program revenue, not out of your pocket.

No costly buyout or ongoing division of profits after the first year. We have a unique structure that provides you with the best opportunity, all at no risk to you.

If you have a project, and you have a minimum of \$1,000,000 liquid (10% liquid preferred,) we will partner with you and provide 100% funding for your project (actual amount will be based upon your project requirements)

Qualifications: Must have a viable project, have a complete business plan including pro formas and bios of principals and key employees, proof of liquid funds.

If you have this in order, you are 90% home free!

All projects considered over 5 MM and quoted within 3 business days

How It Works?

Sample: You have a contract on a 40MM dollar income producing property, developed, or needs to be developed. You have a resume and a successful track record in this field, and you can prove that you have a minimum of \$1,000,000 (10% of funding amount preferred depending on your project requirements) we can get you capitalized.

With our JV program, you pay no interest, ever! You don't have any principal repayments either. You waive these payments by taking on one partner at 30% without giving up any equity in your company. You pay nothing. All closing and related costs are paid with proceeds of the funding.

Below are the simple procedures:

Step1:

Submit your project along with our loan submission form completely filled out, we will review and get back to you in 3 business days or less.

Step2:

We will issue a term sheet for your project outlining the terms and conditions to our program. We will set up a conference call to explain how the program works and answer any and all questions.

Step3:

Upon acceptance of the term sheet, and providing the proof of funds (liquidity) we will provide the forms and applications you need to fill out to get started.

Step 4:

Upon receipt of the forms and application we will submit your package, upon approval, which will be issued in 2 to 3 business days you will be 90% of the way there.

Step 5: A funding agreement (commitment) is issued within 2 business days.

Step 6: You will be instructed to open a bank account with the liquidity amount. The **account is in your name**, the deposit is in cash. The account has an administrative block put on it, by you for a period not to exceed 1 year. **The administrative block will secure the account so that the funds can never be moved without your approval.**

Step7: Funding will occur in about 4-6 weeks from receipt of initial documents.

Benefits:

Principals make more money on their projects, making no interest payment or principal payment.

Projects close fast (30-45 days).

Remember, this is not a loan; this is a joint venture arrangement. You are closing on the partnership agreement with a group that has all the capital available that you need.